



Public Utility Commission of Texas

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FORM FOR ALLOCATING BASE AMOUNT

Pursuant to Chapter 283 Local Government Code (HB 1777)

PUC Support for Completing this Form: 1- 512 – 936 – 7322

PURPOSE OF THIS FORM:

The purpose of this form is to allocate your total 1998 Base Amount over the three categories of access lines listed below, if you desire to perform your own allocation. Should you desire not to do the allocation yourself, the PUC will establish a default allocation for you.

If you choose to have the PUC perform an allocation for you, you may request a modification of the PUC's allocation not more than once every 24 months by notifying the PUC and all affected CTPs in September of that year you want to change the allocation for the next calendar year.

If you choose to perform your own allocation, there may be an opportunity to re-allocate your base amount soon after rates are established by the PUC.

In this form, you will enter either a desired ratio of the final rates **or** a desired percentage of allocation. If you enter the desired ratio of the final rates, the PUC will convert them to appropriate allocation percentages.

Tear off page three and return it along with other required materials back to the commission Do not send back the instructions.

Important Notice:

Failure to return this form will result in the PUC determining your allocation of base amount over the three access line categories.

Access Line Categories Adopted by the Commission (an excerpt from PUC Substantive Rule §26.461.)

Definitions:

Residential – Services provided at residential locations and primarily for residential (non-commercial) use. Definitions in the tariffs or price sheets of the provider, and the determinations made by provider for billing purposes shall control, unless the provider's definitions unreasonably depart from the general definition herein for purposes of avoidance of the payment of appropriate fees to the municipality.

Non-Residential – All other locations not served by a residential line.

Access line categories. There shall be three categories of access lines. The three categories shall be as follows:

- (1) Category 1 shall include both analog and digital residential switched access lines. It shall also include point-to-point private lines, whether residential or non-residential, only to the extent such lines provide burglar alarm or other similar security services.
- (2) Category 2 shall include all analog and digital non-residential switched access lines.
- (3) Category 3 shall include all other point-to-point private lines, whether residential or non-residential, not otherwise included within category 1.

Allocation Form

Name of your municipality _____

(a) Do you want the PUC to do an allocation for you?

YES

NO

If you answered “Yes,” the PUC will determine an allocation for you. If you answered “No” continue completing this form.

(b) Enter the desired ratio of the final rates for the three categories.

Examples: (i) 1: 2: 2; (ii) 1.5 : 2.25:0; (iii) 1:0:0 (iv) 0.69 : 1.22 : 2.50

Enter only one number in each box.

Category 1 Category 2 Category 3

 : :

OR

(c) Enter the allocation formula based on percentage of base amount

Examples: (i) 40%, 35%, 25% (ii) 60%, 40%, 0% (iii) 100%, 0%, 0%

Enter only one percentage in each box.

Category 1 Category 2 Category 3

 % % %

Note your percentages have to add up to 100%. You may choose not to allocate any percentages to some of the categories if you do not have any lines in those categories.