



Compliance Reporting Portal

<https://reports.puc.texas.gov/p/login>

Permian Basin Reliability Plan Project Reports Filing Instructions

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Record of Changes – PBR Reports

This section lists the changes made to the PBR reporting portal along with the date when the change was made.

Date	Description of the Change
	As published on 05/07/2025
07/02/2025	<ul style="list-style-type: none">• PUCT control number description update - For Permian Basin projects that may not have a PUCT control number (CCN project control number) at the time of filing, enter '57602.' This field must be updated once the PUCT control number is assigned.• If the TDSP uploads the MCPR bulk upload sheet that includes Permian Basin projects, they must manually select “Yes” for the question “Is this a Regional Reliability Plan”? and “Permian Basin” in the Regional Reliability Plan dropdown in the portal. Only when these options are selected will the user have access to the webpage to make quarterly updates to Permian Basin projects.

Permian Basin Reliability Plan Project Reports (PBR Project Reports, \$25.98)

Introduction

The Public Utility Commission of Texas (Commission) under 16 Texas Administrative Code § 25.98 (Permian Basin Reliability Plan Reporting Requirements and Monitor) requires the reporting of Permian Basin Reliability Plan Transmission Projects, and establishes the responsibilities of a third-party monitor.

The purpose of this report is to provide the Commission and public a concise picture of all major Permian Basin transmission projects that are planned or are under construction by the transmission service providers.

General Instructions

If the filing entity is not able to submit reports on the portal, the reports can be emailed to monthlyreports@puc.texas.gov. If the filing entity is not able to use any electronic filing method, they may contact PUCT staff at the following address for requesting alternative methods to submit the required information.

Public Utility Commission of Texas
Attention: Filing Clerk
1701 N. Congress Avenue
P.O. Box 13326
Austin, Texas 78711-3326

This form does not limit the Commission's ability to ask for supporting information, and Staff may request additional information at any time. Staff may request that reporting utilities provide a cost breakdown when the final costs have been determined for Certificate of Convenience and Necessity (CCN) projects only.

The CRP portal offers a public search view that has functionalities similar to the PUCT agency filing system that was previously used to file the monthly transmission construction reports.

Reporting Tool Framework

The PBR projects have two reporting requirements (\$25.83 and \$25.98). To fulfill both requirements efficiently, the MCPR and PBR reports are integrated on the CRP. The reporting tool framework thus is relevant for filing both MCPR and PBR reports.

Each transmission project contains the following project identifiers: Transmission Tracking Number, Parent Project Number, and Sub Project Number.

- Transmission Tracking Number (TTN) is a new number auto generated and assigned by the PUCT, unique to each filing entity and transmission project. The first five digits of the TTN are the CCN number of the filing entity. E.g. *XXXXX {Filing Entity CCN ID}-YYYY (Year)- ZZZZZ (String of auto generated digits)*
- Parent Project Number (PPN) is provided by the filing entity, except in the case of regional reliability projects (e.g., Permian Basin Reliability Projects), which are assigned by ERCOT. A parent project, at the minimum, will have one Sub Project but can have multiple Sub Projects that can be added over a period of time.
- Sub Project Number (SPN) is provided by the filing entity, except in the case of regional reliability projects. Datapoints from the Sub Projects are rolled up and aggregated at the Parent Project level.

Permian Basin Reliability Projects Quarterly Report Filing Instructions

To submit a Permian Basin Reliability (PBR) Projects quarterly report, the filing entity must first provide general information at the parent project and the sub project level.

The filing entity must complete the following steps prior to filing a PBR quarterly report.

1. Select '+ New Project' on the home page to create a new parent project.
2. Select 'Yes' to the field "Is this a Regional Reliability Project" and select "Permian Basin" from the "Regional Reliability Plan" drop-down menu.
3. Provide general information about the parent project. Then, select Save and Continue.
4. Create a new sub-project and provide general information about the sub project. Each parent project must have at least one sub-project. Then, select Save and Start Filing.
5. Select the tab 'Current Quarterly Update' to start filing PBR quarterly update.

Each PBR project **must** use the **Project ID** assigned to the project in the Reliability Plan for the Permian Basin Region Report published by ERCOT ([P-57152, ITEM 2](#)) as its Parent Project number and the **Upgrade ID** as the Sub Project number.

If the TDSP uploads the MCPR bulk upload sheet that includes Permian Basin projects, they must manually select "Yes" for the question "Is this a Regional Reliability Plan"? and "Permian Basin" in the Regional Reliability Plan dropdown in the portal. Only when these options are selected will the user have access to the webpage to make quarterly updates to Permian Basin projects.

Each reporting entity is required to provide the following information when creating a parent project and sub project in the fields below.

Data Field Name	Data Field Description
New Parent Project	
General Information – Parent Project	
Is this a Regional Reliability Plan?	Select whether the project is part of a regional reliability plan (e.g., Permian Basin Reliability Project).
Transmission Tracking Number (TTN)	Transmission Tracking Number (TTN) is a new number auto generated and assigned by the PUCT, unique to each filing entity. The first five digits of the TTN are the CCN number of the filing entity.
Parent Project Number (PPN)	<p>Enter the PPN. A PPN is provided by the filing entity, except in the case of regional reliability projects (e.g., Permian Basin Reliability Projects) which are assigned by ERCOT.</p> <p>A Parent Project must have a single Sub Project or multiple Sub Projects that can be added over a period of time.</p>
Parent Project Name	Enter the name of the Parent Project. Use the same name as was reported to ERCOT in any reports, where possible.
Project Type	Select the project type from the drop-down menu: CCN, Non-CCN - Emergency, Non-CCN - Routine, or Other transmission projects over \$250k.
PUCT Control Number	Enter the 5-digit PUCT Control Number if the project involves a CCN application. For Permian Basin projects that may not have a PUC Control Number (CCN project control number) at the time of filing, enter '57602.' This field must be updated once the PUC Control Number is assigned.
Rule Subsection	This field is auto populated with the associated rule subsection if the project type is Non-CCN – Emergency (§ 25.101 (c) (3)), Non-CCN – Routine (§ 25.101 (c) (5)), or Other transmission projects over \$250k (§ 25.83(a)(3)).
Parent Initial Estimated Project Cost	<p>A. CCN projects: Enter the initial estimated cost from the CCN application. This number must not be changed in future months unless the application is amended.</p> <p>B. Non-CCN projects and other projects over \$250,000: Enter the estimated project cost that is required from the month that construction starts.</p>
Location (By City)	Select the names of the cities, where the project is located.
Location (By County)	Select the names of the counties, where the project is located.

Parent Project Description	Describe the Parent Project in enough detail to allow the Commission to evaluate that the work does not require a CCN, if the filing entity does not intend to apply for a CCN. Include any significant or relevant detail not being reported in other columns. If required, submit a separate document as an attachment to provide more details under the tab "Parent Project Documents"
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New Sub Project	
General Information – Sub Project	
Sub Project Number (SPN)	<p>Enter the SPN. A SPN is provided by the filing entity, and is unique to the filing entity, except in the case of regional reliability projects (e.g., Permian Basin Reliability Projects) which are assigned by ERCOT. For Permian Basin projects reporting, TDSPs must use the Upgrade ID assigned to the project in the Reliability Plan for the Permian Basin Region Report published by ERCOT (P-57152, ITEM 2) as its Sub Project Number.</p> <p>A Parent Project can have a single Sub Project or multiple Sub Projects that can be added over a period of time. The filing entity is responsible for providing Sub Project information.</p> <p>No duplicate numbers are allowed in this column. Each project must be entered as a separate entry. SPNs are unique and cannot be repeated within the same TDSP. In addition, a Parent Project cannot have two sub projects with the same SPNs within the same TDSP.</p>
Sub Project Name	Enter the name of the Sub Project.
Location (City)	Select the names of the cities, where the Sub Project is located.
Location (County)	Select the names of the counties, where the Sub Project is located.
Sub Project Description	Describe the Sub Project in detail. Include any significant or relevant detail not reported in other columns. If required, submit a separate document as an attachment to provide more details under the tab "Sub Project Documents"
Project Type	Select the project type from the drop-down menu: CCN, Non-CCN - Emergency, Non-CCN - Routine, or other transmission projects over \$250k.
PUCT Control Number	Enter the 5-digit PUCT Control Number if the Sub Project involves a CCN application. For Permian Basin projects that may not have a PUC Control Number (CCN project control number) at the time of filing, enter '57602.' This field must be updated once the PUC Control Number is assigned.
Rule Subsection	

	This field is auto populated with the associated rule subsection if the project type is Non-CCN – Emergency (§ 25.101 (c) (3)), Non-CCN – Routine (§ 25.101 (c) (5)), or Other transmission projects over \$250k (§ 25.83(a)(3)).
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For each of the headers in the table below, provide an initial implementation schedule. Subsequently, provide an update on all headers in the table on a quarterly basis.

Data Field Name	Data Field Description
CCN Application	Provide the estimated and actual start and completion dates related to the filing of a CCN application for the Sub Project.
Right-of-Way and Land Acquisition	Provide the estimated and actual start and completion dates, and cost information related to acquiring access to real property for executing the Sub Project.
Engineering and Design	Provide the estimated and actual start and completion dates, and cost information related to engineering and design services required to complete construction of the Sub Project.
Materials and Equipment Procurement	Provide the estimated and actual start and completion dates, and cost information related to materials and equipment that were procured to complete construction of the Sub Project.
Construction Facilities	Provide the estimated and actual start and completion dates, and cost information related to facilities that were used to complete construction of the Sub Project. This does not include the acquisition of land or right-of-way to support construction of the Sub Project (<i>see Right-of-Way and Land Acquisition above in this table</i>).
CCN Acquisition	Provide the estimated and actual costs of acquiring the CCN for the Sub Project.
Energization Date	Provide the estimated and actual energization date for the Sub Project. The energization date is the date when the Sub Project is connected to the grid and receives energy, enabling the Sub Project to be operational.
Total to Complete the PBRP Project	This field is auto populated with the cumulative estimated cost and actual cost information provided.
Additional text fields	
Brief Summary	Provide a summary of the PBR project progress to date. This field is required for each quarterly progress report.

Transmission Upgrade	Provide details about the transmission upgrade. Refer to P-57152, ITEM 2 excel sheet for more information on contents to be included in this field.
Voltage	Provide details about the existing voltage (kV) – and the voltage upgrade, if any.
Facility	Provide details about the facility. Refer to P-57152, ITEM 2 excel sheet for more information on contents to be included in this field.
Reporting Significant Changes	<p>As applicable to the PBR project, describe any significant changes that have occurred since the previous reporting period. A significant change includes the following:</p> <p>(1) An increase of over 10 percent to the total cost estimate that was included in the TSP's initial quarterly progress report;</p> <p>2) a change of more than 60 calendar days from the initial estimated date to complete a milestone in the TSP's initial implementation schedule;</p> <p>3) a delay to the TSP's energization date of a PBR project that is caused by the incomplete status of another PBR project; and</p> <p>4) circumstances that pose a risk to the energization date of a PBR project.</p>

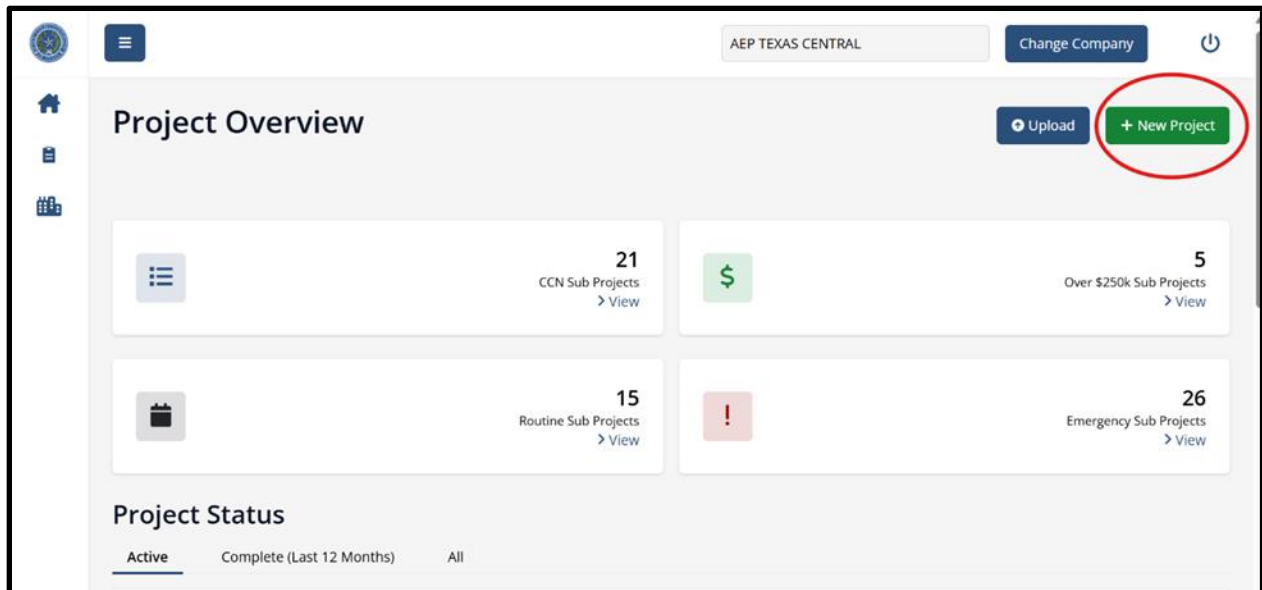
Previously submitted quarterly update information can be viewed by clicking the “Historic Quarterly Updates” tab on the *Sub Project Details* page.

Permian Basin Reliability Plan Quarterly Reports Filing – Virtual Walkthrough

1. Submitting Permian Basin Quarterly Update

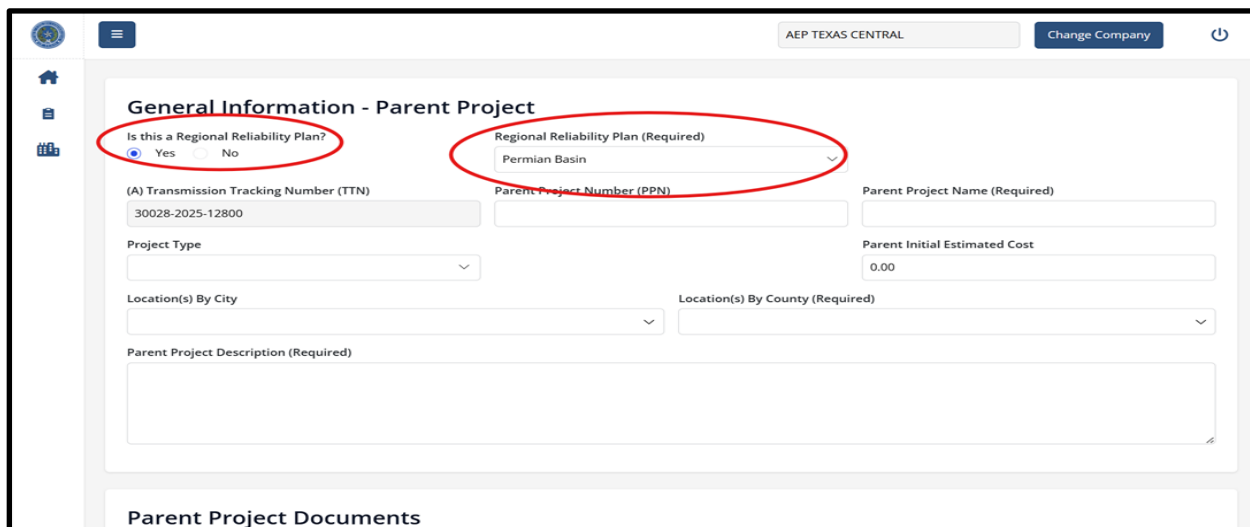
As discussed above, for submitting Permian Basin Quarterly Update, the filer must add a new Parent and Sub Project. The process for adding a new Parent and Sub Project is the same as described under the MCPR filing.

a. On the Home page, select “+ New Project”



The screenshot shows the 'Project Overview' dashboard. At the top right, there is a 'Change Company' button and a power icon. Below these, there are two buttons: 'Upload' and '+ New Project'. The '+ New Project' button is circled in red. The dashboard also displays four project status cards: '21 CCN Sub Projects', '5 Over \$250k Sub Projects', '15 Routine Sub Projects', and '26 Emergency Sub Projects'. Each card has a 'View' link. At the bottom, there is a 'Project Status' section with tabs for 'Active', 'Complete (Last 12 Months)', and 'All'.

b. Select “Yes” in the “Is this a Regional Reliability Plan?” Then select “Permian Basin” in the “Regional Reliability Plan” dropdown.



The screenshot shows the 'General Information - Parent Project' form. The 'Is this a Regional Reliability Plan?' field is circled in red, with the 'Yes' radio button selected. The 'Regional Reliability Plan (Required)' dropdown menu is also circled in red, showing 'Permian Basin' as the selected option. Other fields include '(A) Transmission Tracking Number (TTN)' with the value '30028-2025-12800', 'Parent Project Number (PPN)', 'Parent Project Name (Required)', 'Parent Initial Estimated Cost' with the value '0.00', 'Location(s) By City', 'Location(s) By County (Required)', and 'Parent Project Description (Required)'. At the bottom, there is a section for 'Parent Project Documents'.

- c. After entering in required fields, select “Save & Continue”
 - i. Selecting “Save & Exit” takes user back to the Home page

Parent Project Description (Required)

Test walkthrough

Parent Project Documents

Search Delete Upload File Edit

0 to 0 of 0

Click here, or drop files here to upload.

Cancel Save & Exit Save & Continue

- d. Create a new Sub Project
 - i. Select “New Sub Project”.

Permian Walkthrough **Active**

Project Overview / Parent Project Details

General Information - Parent Project

Is this a Regional Reliability Plan?	Regional Reliability Plan	
Yes	Permian Basin	
Transmission Tracking Number (TTN)	Parent Project Number	Parent Project Name
30028-2025-12798	Permian Walkthrough	Permian Walkthrough
Parent Project Type	PUC Control Number	Parent Initial Estimated Cost
CCN	54321	5,000,000.00
Location(s) By City	Location(s) By County	
Adrian	Andrews County	
Parent Project Description		
Permian Walkthrough		

New Sub Project

- e. After entering in required fields, select “Save & Start Filing”
- i. Selecting “Save & Exit” takes user back to the Home page

Project Description (Required)
Test Walkthrough - Sub

Sub Project Documents

Search Delete Upload File Edit

Click here, or drop files here to upload.

Cancel Save & Exit Save & Start Filing

- f. Select the “Current Quarterly Update” tab, then select “+ New Quarterly Update”

Is this a Regional Reliability Plan? Regional Reliability Plan
Yes Permian Basin

Transmission Tracking Number (TTN) Sub Project Number Sub Project Name
30028-2025-12798 Permian Walkthrough - Sub Permian Walkthrough - Sub

Project Type PUC Control Number
CCN 54321

Location(s) By City Location(s) By County
Agua Dulce Armstrong County

Sub Project Description
Permian Walkthrough - Sub

Current Report Data Sub Project Documents Cost Analysis Historic Reports Audit / Activity Log **Current Quarterly Update** Historic Quarterly Updates
Permian Basin Permian Basin

+ New Quarterly Update

- g. Enter all applicable fields and select “Submit” at the end of the page
 - i. User can edit information provided in all applicable fields by selecting “Edit” on the same webpage

CCN Acquisition

Energy Location Date

Total to Complete the PMP Project

Additional Text Fields

Brief Summary

Transmission Upgrade

Voltage

Facility

Reporting Significant Changes

Save Changes Submit

2. Downloading a Permian Sub Project quarterly report (PDF)
 - a. On the Sub Project Details webpage and Current Quarterly Update tab, select the “Export PDF” button to download a Permian Sub Project quarterly report

General Information - Sub Project

Is this a Regional Reliability Plan?

Yes

Regional Reliability Plan

Permian Basin

Transmission Tracking Number (TTN)

30028-2025-12825

Sub Project Number

Testing1a

Sub Project Name

Testing1a

Project Type

Non-CCN - Emergency

Rule Subsection

§ 25.101(c)(3)

Location(s) By City

Alto Bonito Heights

Location(s) By County

Hardin County

Sub Project Description

Test

Current Report Data Sub Project Documents Cost Analysis Historic Reports Audit / Activity Log Current Quarterly Update Permian Basin Historic Quarterly Updates Permian Basin

Edit Export PDF

Quarterly Update Details

Initial Implementation Schedule (within 30 days of commission order) Implementation Schedule Costs Comments

3. Submitting a new quarterly update for an existing Sub Project
 - a. Select “+ New Quarterly Update”

Permian Walkthrough - Sub

Current Report Data Sub Project Documents Cost Analysis Historic Reports Audit / Activity Log **Current Quarterly Update Permian Basin** Historic Quarterly Updates Permian Basin

Edit PDF Export **+ New Quarterly Update**

Quarterly Update Details

	Initial Implementation Schedule (within 30 days of commission order)		Implementation Schedule					Costs		Comments
	Estimated Start Date	Estimated Completion Date	Estimated Start Date	Estimated Completion Date	Actual Start Date	Actual Completion Date	% Complete	Estimated Costs	Actual Costs	
CCN Application	4/12/2025	4/19/2025				4/12/2025	0%			
Right-of-Way and Land Acquisition	4/12/2025	4/12/2025					0%	\$0.00	\$0.00	
Engineering and Design	4/12/2025	4/19/2025					0%	\$0.00	\$0.00	
Materials and Equipment Procurement	4/12/2025	4/19/2025					0%	\$0.00	\$0.00	
Construction of	4/12/2025	4/19/2025					0%	\$0.00	\$0.00	

- b. Enter all applicable fields and select “Submit” at the end of the page
 - i. If “Save Changes” is selected, user can continue to enter all applicable fields by selecting “Edit” on the same webpage
4. Viewing previous Permian Basin quarterly updates
 - a. Select “Historic Reports” tab to view or download previous quarterly update submission.

Sub Project Description
Permian Walkthrough - Sub

Current Report Data Sub Project Documents Cost Analysis Historic Reports Audit / Activity Log **Current Quarterly Update Permian Basin** **Historic Quarterly Updates Permian Basin**

All Quarterly Updates

+ New Quarterly Update

Created Date Status Submitted By Report Month

4/10/2025 Submitted Rizwaan_tduuser April 2025

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