

Public Utility Commission of Texas

August 2002 Report Card on Retail Competition



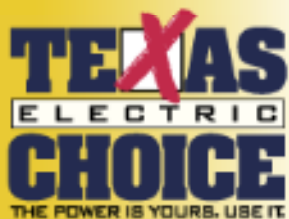
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Retail Market Oversight – Electric Division

Residential Market

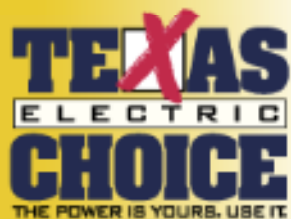
- Customers have meaningful choices with multiple REPs/products in all areas.

TDSP	# of REPs (inc. AREP)	# of products (inc. PTB)	Renewable Products
Oncor	9	10	2
CenterPoint	9	10	2
TNMP	5	6	2
CPL	5	6	2
WTU	3	3	0



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Residential Savings Due to Price to Beat Reduction

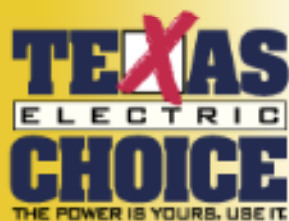


- Through August 2002, residential customers paid approximately \$690 million less under the price to beat rates as compared to the rates in effect on December 31, 2001.
 - \$197 million from statutorily mandated 6% reduction.
 - \$493 million from reduced fuel costs and the expiration of fuel surcharges.
- At current price to beat rates, reflecting the adjustments to the fuel factors, customers will save an additional \$238 million when compared to 12/31/01 rates from September through December of 2002.
 - \$103 million from statutorily mandated 6% reduction.
 - \$134 million from reduced fuel costs and the expiration of fuel surcharges.



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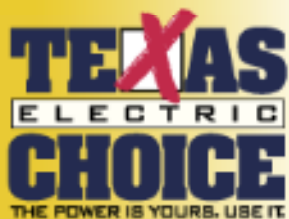
Estimated Price to Beat Savings - 2002



TDSP	Estimated Savings through August	Estimated Savings Sept-Dec at Current Rates
Oncor	\$349 million	\$124 million
Reliant	\$257 million	\$99 million
CPL	\$41 million	\$2 million
TNMP	\$30 million	\$11 million
WTU	\$13 million	\$2 million
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▪ TOTAL	\$690 million	\$238 million



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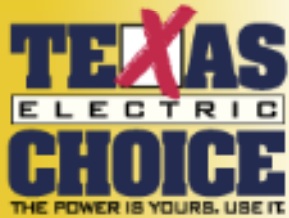
Additional savings available from lowest competitive offer compared to current price to beat

% switched	Sept.-Dec.	Annualized
5%	\$12 million	\$32 million
10%	\$23 million	\$64 million
15%	\$34 million	\$96 million
20%	\$46 million	\$128 million
25%	\$58 million	\$160 million
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▪ 100%	\$230 million	\$638 million

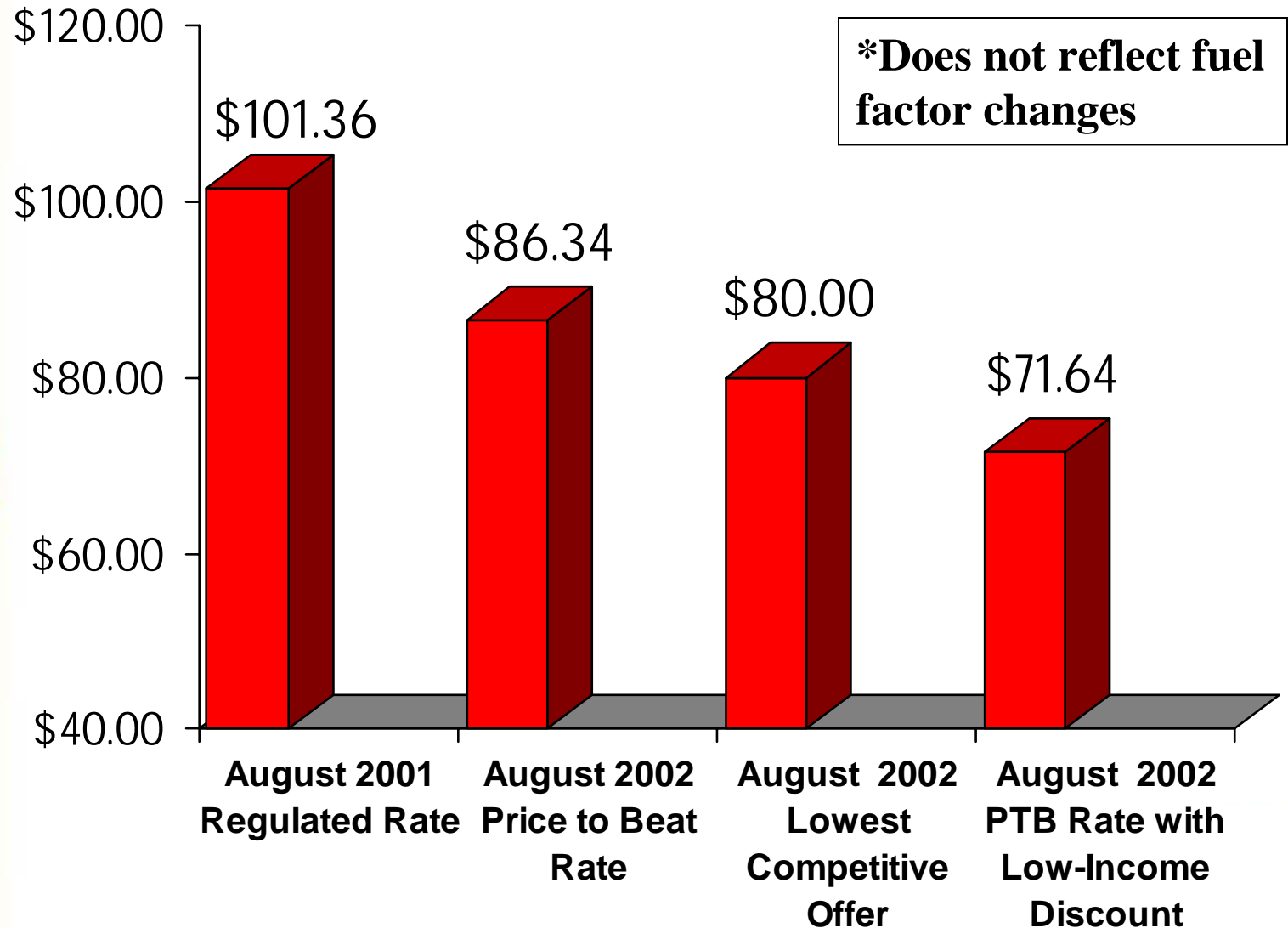


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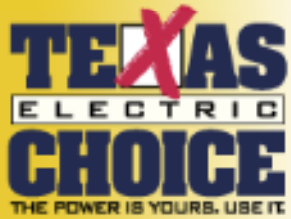
Comparison of Aug. Bills for Household Using 1000 kWh per Month - TXU



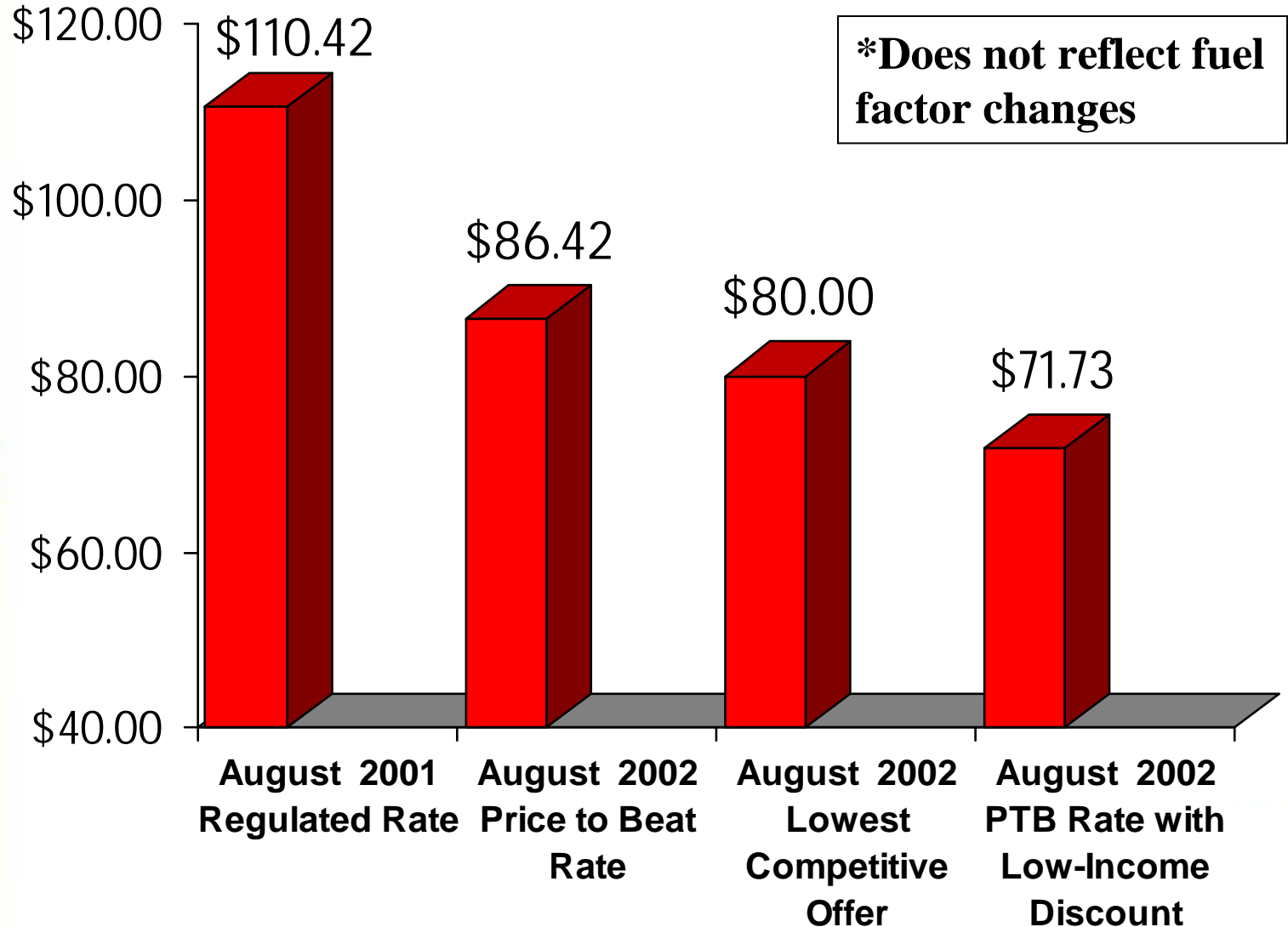
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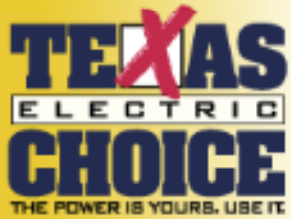
Comparison of Aug. Bills for Household Using 1000 kWh per Month - CenterPoint



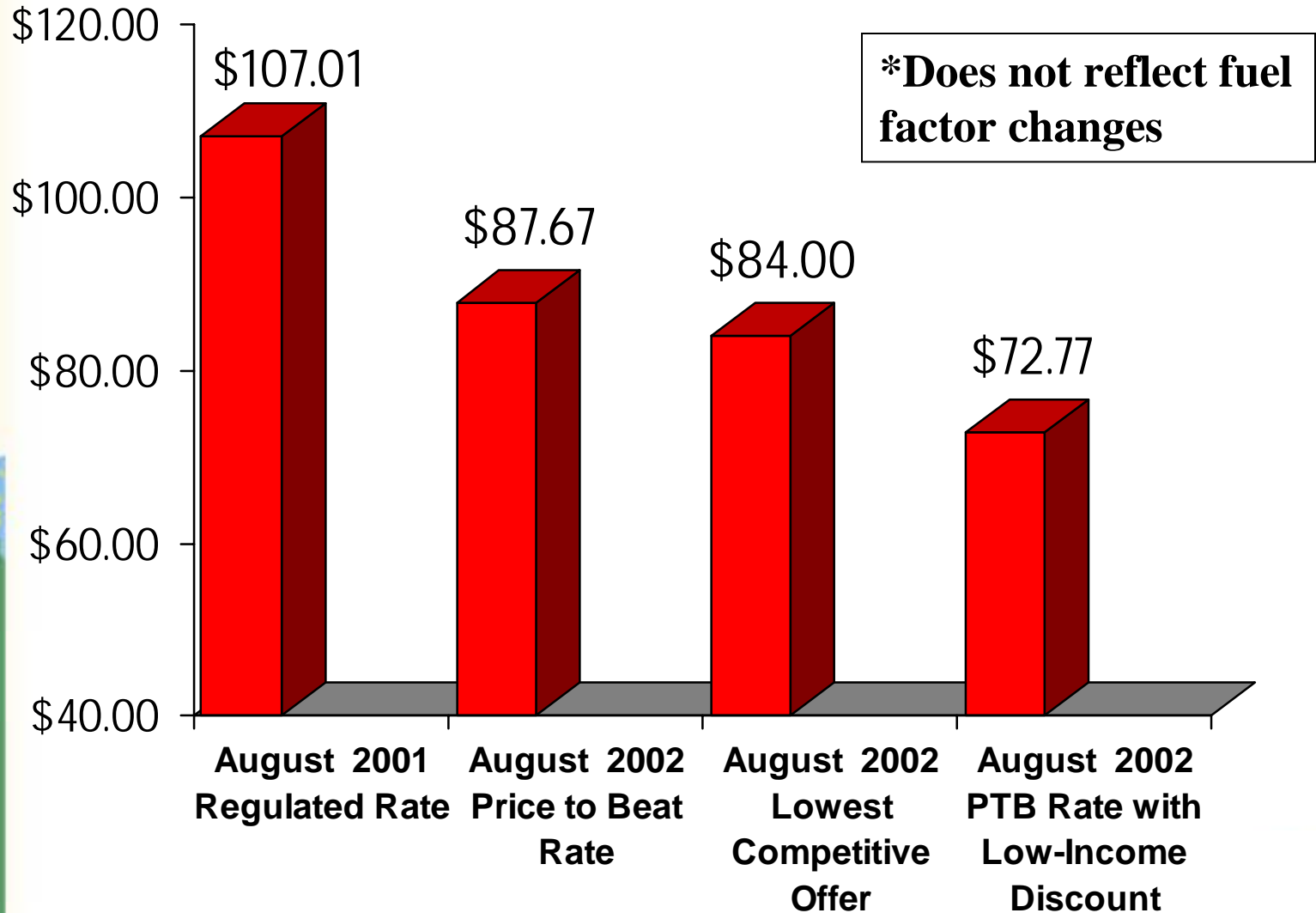
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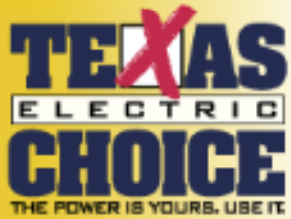
Comparison of Aug. Bills for Household Using 1000 kWh per Month - TNMP



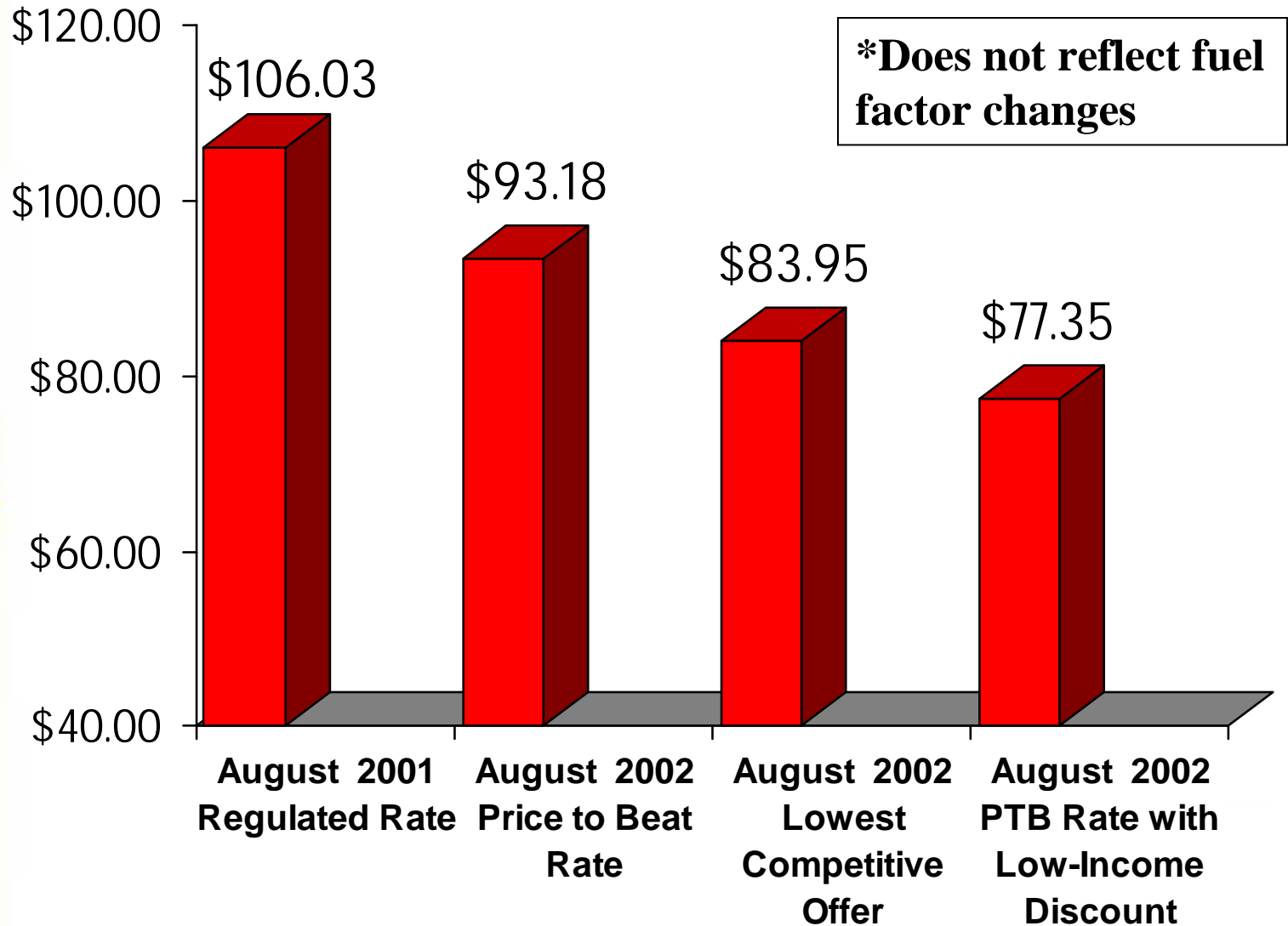
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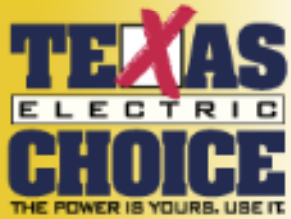
Comparison of Aug. Bills for Household Using 1000 kWh per Month – CPL



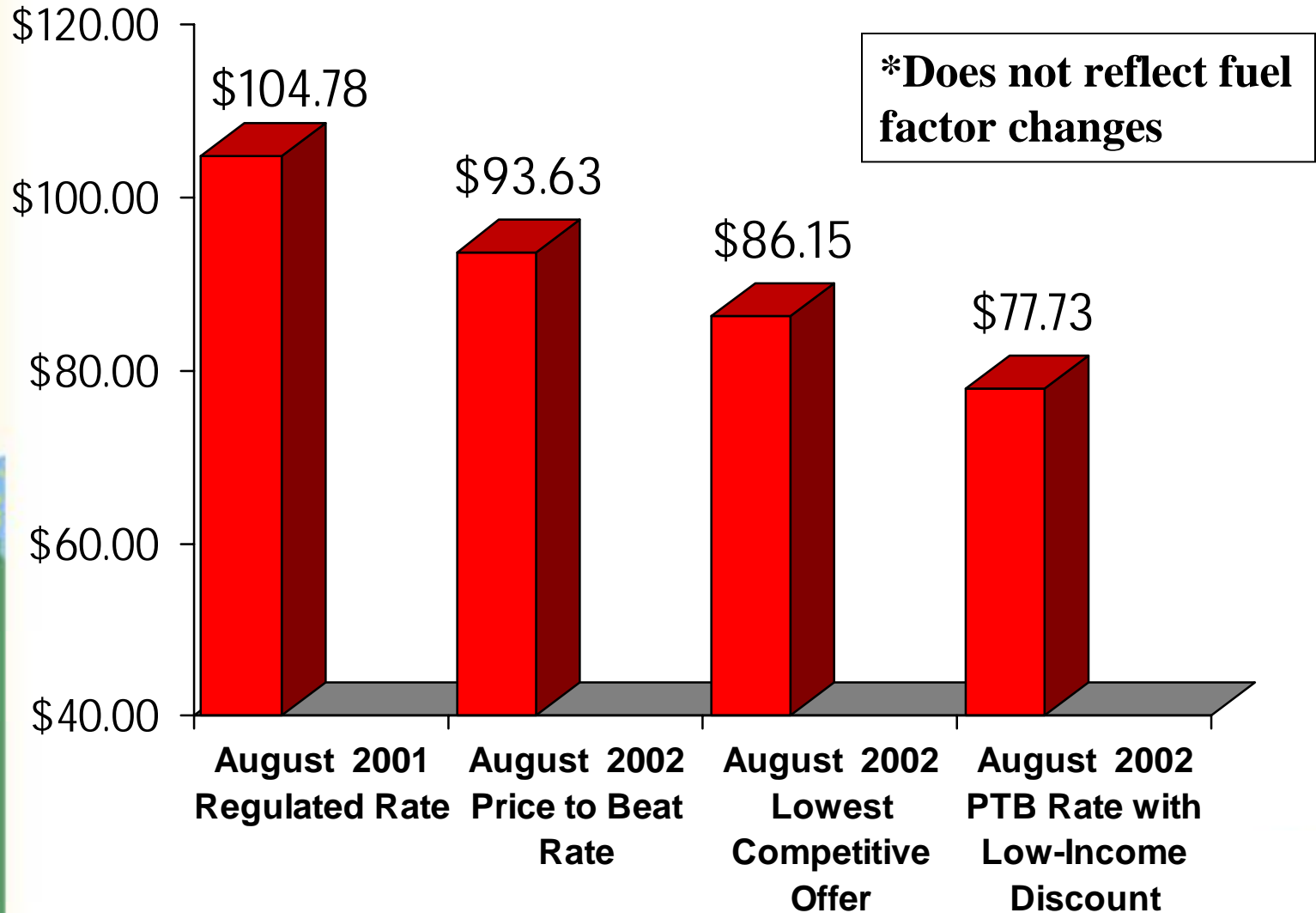
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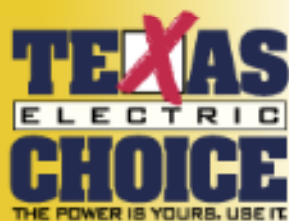
Comparison of Aug. Bills for Household Using 1000 kWh per Month - WTU



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Total Switch Requests



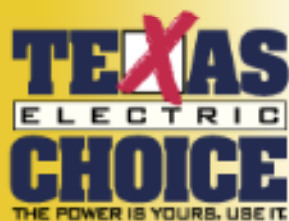
TDSP	Completed	In Review	Scheduled	Total
Oncor	195,440	828	21,429	217,697
Reliant	158,581	680	10,957	170,218
CPL	20,770	70	2,057	22,897
TNMP	5883	38	396	6,317
WTU	6,984	14	695	7,693
SESCO	0	2	0	2
Total	387,658	1,632	35,534	424,824

*As of August 16, 2002



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Change in Switching Activity Since July Report Card



T&D Utility	# of Switch Requests since July Report*	% increase
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Oncor	17,727	9%
Reliant	9,745	6%
CPL	1,321	6%
TNMP	342	6%
WTU	476	7%
SESCO	0	0%

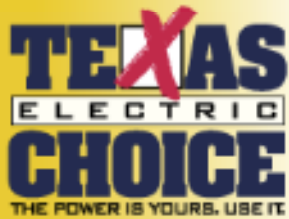
TOTAL	29,611	7%
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***July 23, 2002—August 16, 2002**

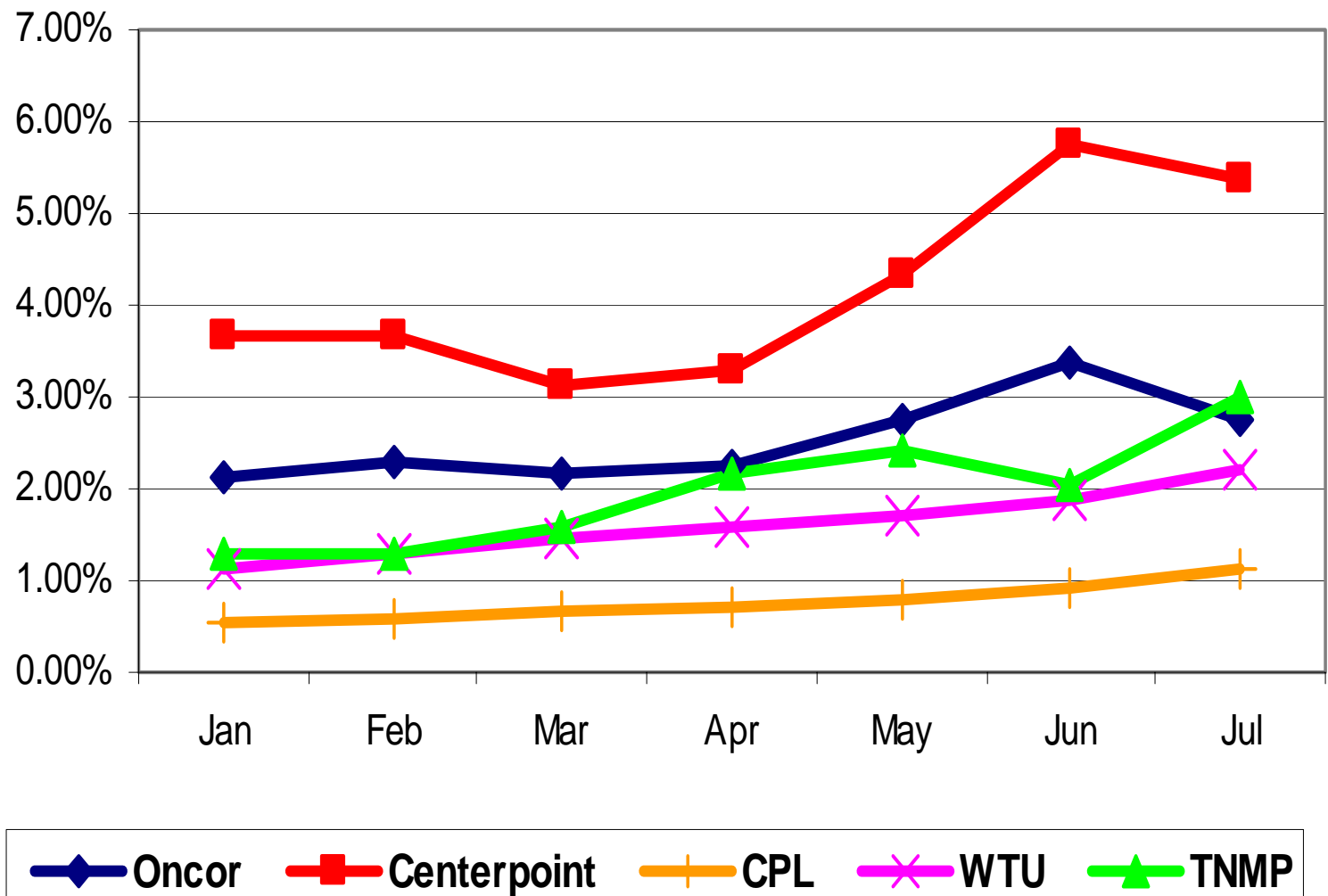


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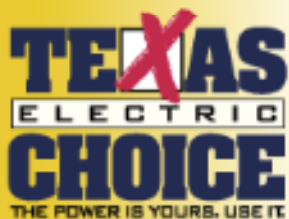
% of Residential Customers served by Non-Affiliated REPs



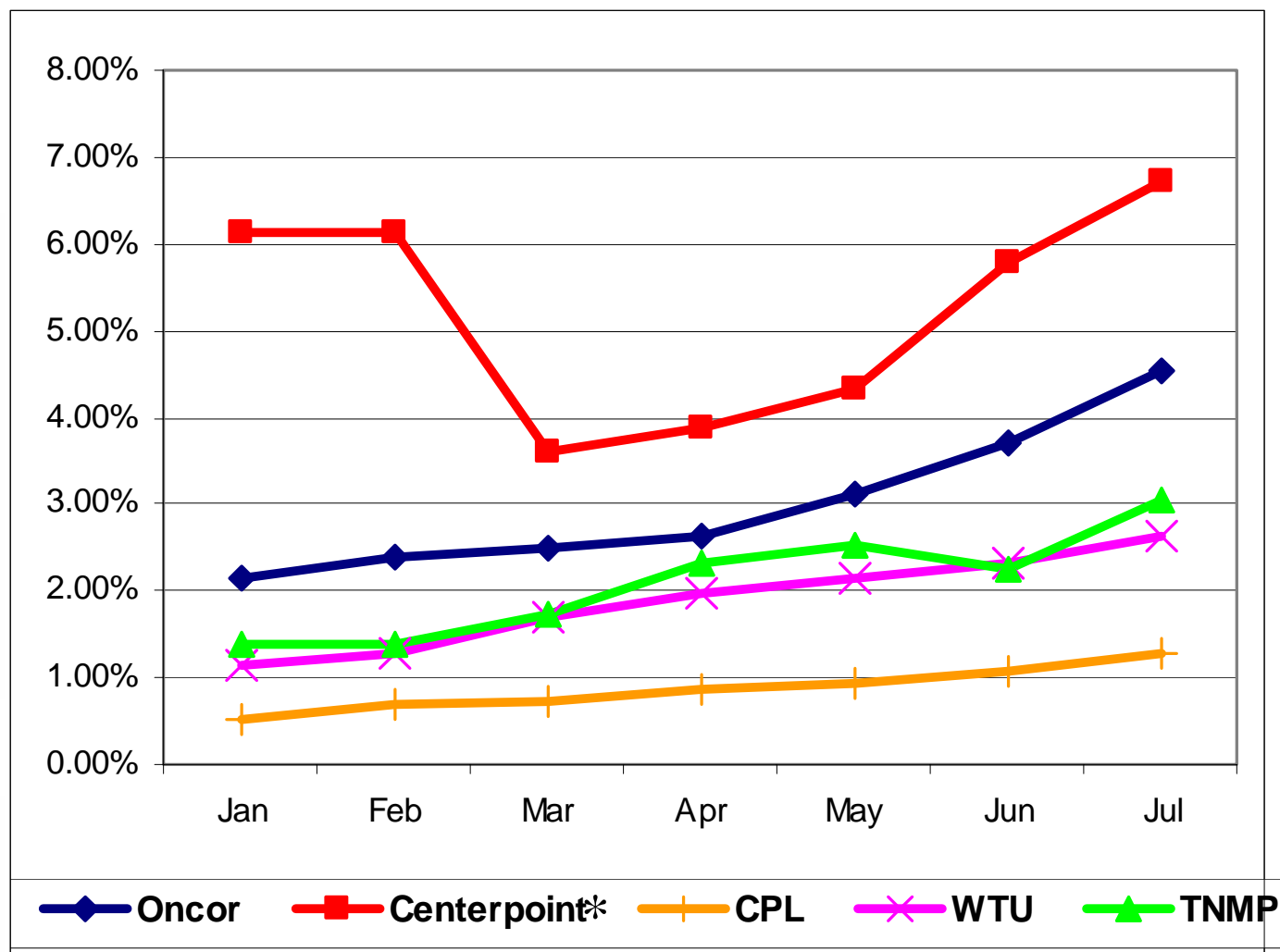
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% of Residential MWHs served by Non-Affiliated REPs



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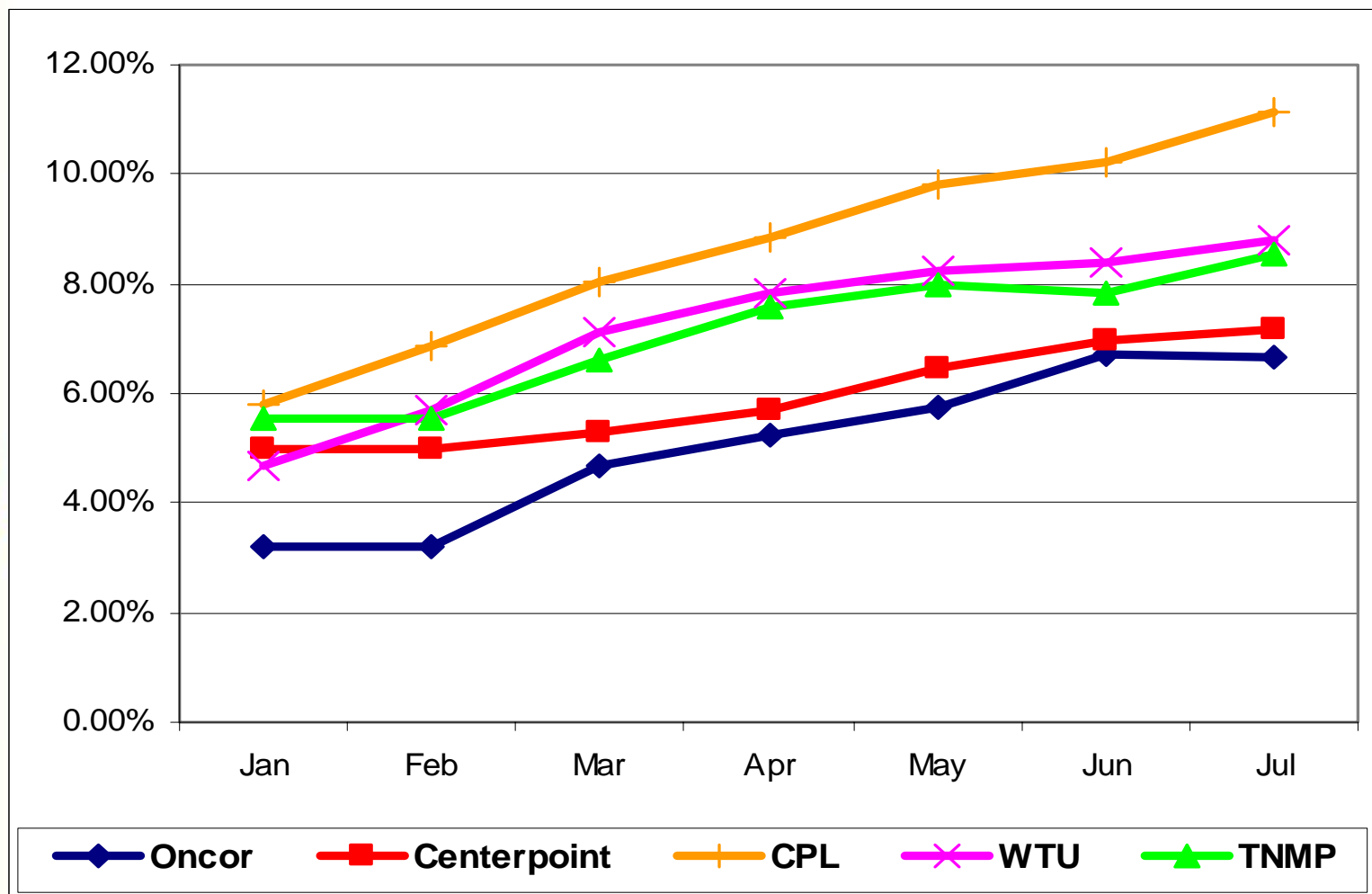
*Staff will verify Feb-March drop

% of Small Commercial* Customers served by Non-Affiliated REPs

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THE POWER IS YOURS. USE IT

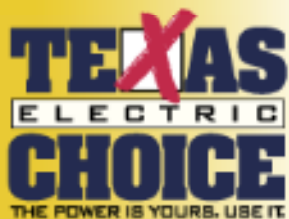


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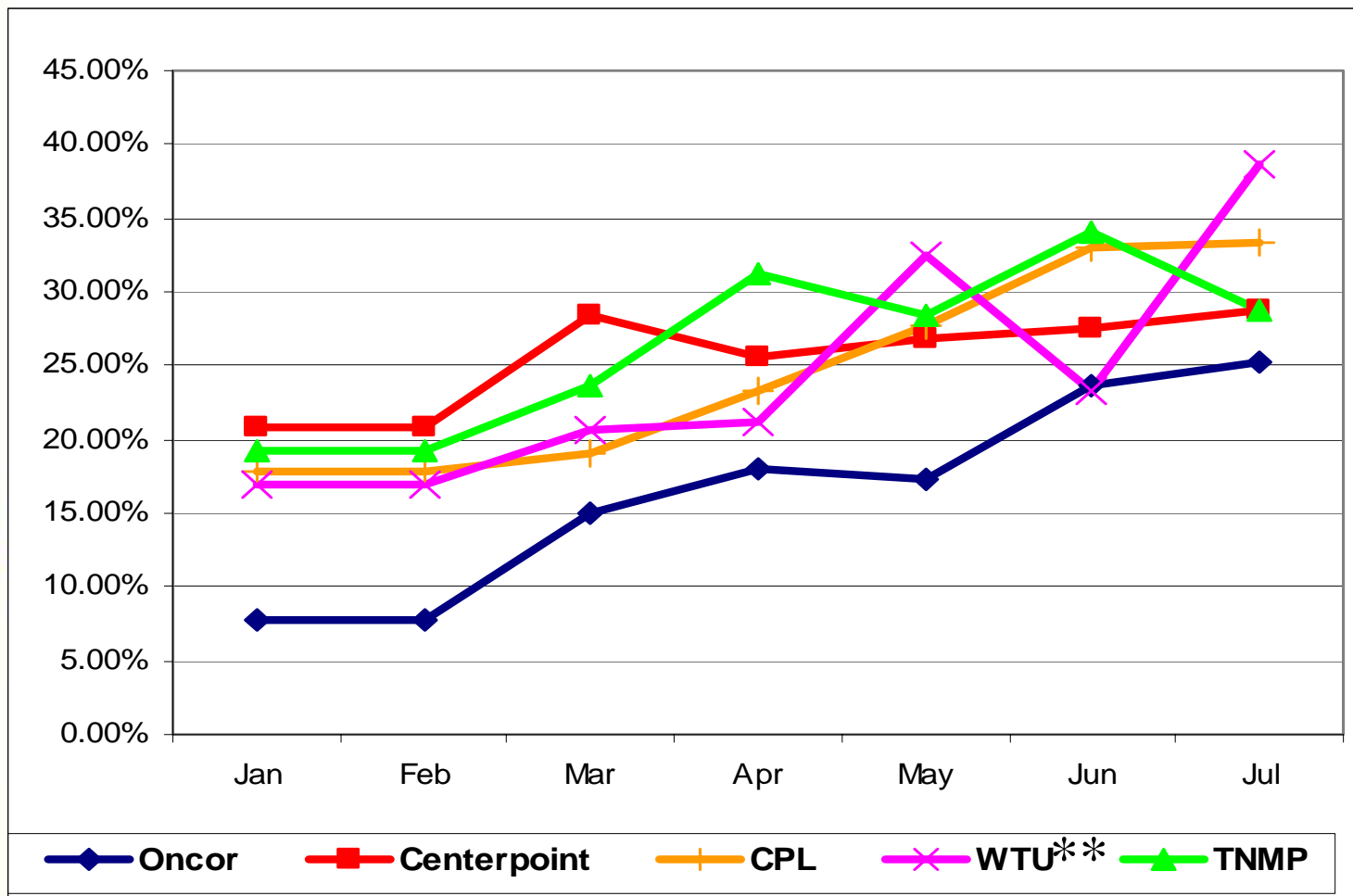


* Includes customers in secondary voltage TDSP rate classes

% of Small Commercial* MWh served by Non-Affiliated REPs



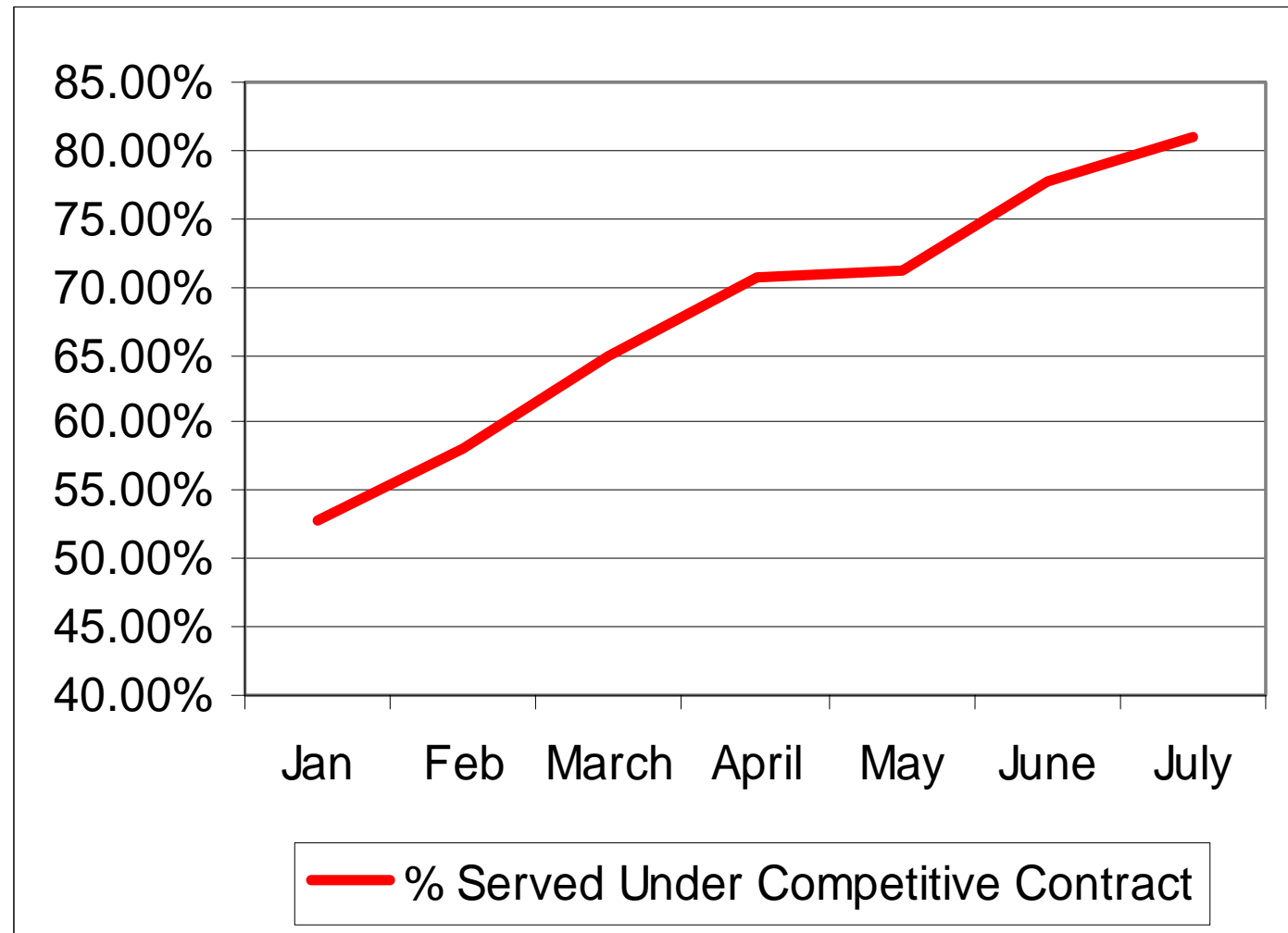
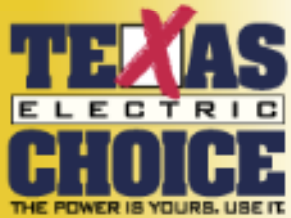
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*Includes customers in secondary voltage TDSP rate classes

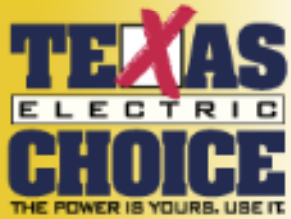
**Staff will verify May to June drop.

% of Non-Price to Beat Customers Served under a Competitive Contract



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Transfers to POLR

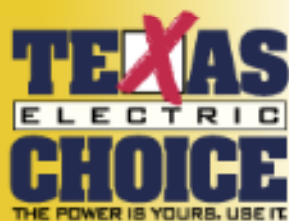


- As of Tuesday, August 20, 2002:
 - 73,337 transfers to POLR have been completed on a cumulative basis
 - This number includes transfers back to the bundled utility during the pilot.
 - This number reflects all cumulative requests to transfer to POLR and may include some customers who have subsequently selected a REP other than the POLR.
 - 23,747 transfers to POLR are scheduled.
 - 1,047 transfers to POLR are in review.



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Transfers to POLR through Aug.



T&D Utility	Transfers to POLR* through Aug. 20, 2002	Disconnects through Aug. 2001
Oncor	34,296	84,508
Reliant	32,982	101,179
CPL**	489	38,952
TNMP	2,025	25,705
WTU **	548	10,317
Total	70,340	260,784

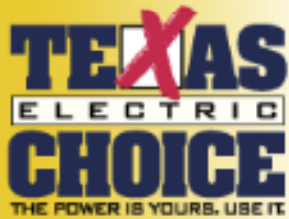
*Includes completed, scheduled, and in review

** AEP companies did not report disconnection numbers for Jan. and Feb. 2001 or Aug. 2001



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SBF and Low-Income Discounts in July 2002



T&D Service Area	# of Customers receiving discount	\$ of Discounts Disbursed in July
Oncor	222,673	\$4.9 million
CenterPoint	160,292	\$3.6 million
CPL	122,122	\$1.8 million
TNMP	13,065	\$233,700
WTU	20,042	\$234,300
Sharyland	30	\$600
SESCO	3	\$56
July Total	538,227	\$10.8 million
Total Discounts YTD:		\$27.5 million



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